DMB-415-PSC (R 3/07)

## ADVERTISEMENT FOR REQUEST FOR PSC/CONSTRUCTION MANAGEMENT **SERVICES PROPOSALS**

DEPARTMENT OF MANAGEMENT AND BUDGET FACILITIES ADMINISTRATION

|  | This form is required for the advertisement of   | PSC RFPs   |  |  |  |
|--|--|--|--|--|--|
| TO:  | -  | DATE:  |  |  |  |
| DESIGN & CONSTRUCTION DIV  | ISION  | November 24, 2008  |  |  |  |
| FROM:  | PROJECT MANAGER<br>Edgar E, Wilkins Jr.  | DMB FILE NUMBER<br>TBD   | INDEX NUMBER(S)<br>TBD   |  |  |
| ADVERTISEMENT DATE(S) November 24 - December 3, 2008   | 3  | PROPOSAL DUE DATE<br>Thursday, December 18, 2008   |  |  |  |
| PROJECT NAME AND LOCATIO<br>Conversion/Renovation of Green of<br>WJ Maxey Training School<br>8701 East M36<br>Whitmore Lake, Michigan 48189  | N (INCLUDE STREET ADDRESS)<br>Oaks Center  |  |  |  |  |
| WALK-THROUGH INSPECTION ID December 8, 2008 at 1:30 pm (loc Green Oaks Center 8701 East M 36 Whitmore Lake, Michigan 48198 X - MANDATORY   |  |  |  |  |  |
| RFP REQUEST INFORMATION  |  |  |  |  |  |
| Certification Regarding Debarmen<br>Demographics, Statistics and Cert<br>Division, 1 <sup>st</sup> Floor, Stevens T. Mas   | 4) copies of the completed Proposat, Suspension, and other Responsil ification form be returned to Facilitie on Building, 530 W. Allegan Street, 2:00 PM local time on December  | oility Matters form and Pl<br>es Administration, Desig<br>Lansing, Michigan, 489   | rofessional/Contractor<br>n and Construction   |  |  |
| Bidding Documents, taking Competer of all Trade Construction Contractor materials to provide quality construction Cowner-furnished architectural and of the Green Oaks Center into a head of the Competer of t | ement Services to include effecting entitive Bids, entering into contracts fors during the performance of the Vocation at the lowest responsive and engineering design drawings and sousing unit meeting the requirement r housing prisoners with mental head 1, 2009. | or all Construction Phas<br>Vork, assuring efficient u<br>responsible cost in accompecifications. The scop<br>ts of the Department of the scop | e Services, supervision se of construction ordance with the e includes renovation Corrections/American |  |  |
| compliance with State of Michigan  | ors submitting proposals must be<br>Equal Employment Opportunity req<br>3822. A copy of the CM's valid o   | uirements prior to submi   | ssion of proposals. The  |  |  |
| December 24, 20<br>Date  | 08 Edgar E. Wilkins Jr.  |  |  |  |  |
| Approved:  | By:  |  |  |  |  |

# CONSTRUCTION MANAGEMENT REQUEST FOR PROPOSAL

This form is used for requesting proposals from Construction Management firms for state capital outlay projects. (Authority: 1984 PA 131)

Professional Services for Conversion/Renovation of Green Oaks Center

File No. TBD Index No. TBD

Department of Corrections W.J. Maxey Training School Whitmore Lake, Michigan

PROPOSAL DUE DATE: Thursday, December 18, 2008, 2:00 p.m., Local Time

MULTIPLIERS ABOVE 2.70 WILL NOT BE ALLOWED FOR AWARD OF FUTURE CONTRACTS BY THE DEPARTMENT OF MANAGEMENT AND BUDGET, FACILITIES ADMINISTRATION, DESIGN AND CONSTRUCTION DIVISION FOR CONSTRUCTION MANAGEMENT SERVICES

#### **ISSUING OFFICE**

U.S. Mail Address

Department of Management & Budget Facilities Administration P.O. Box 30026 Lansing, MI 48909 Express Mail Address

Department of Management & Budget Facilities Administration 530 W. Allegan Street First Floor, Stevens T. Mason Building Lansing, MI 48933

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# Construction Management State Capital Outlay Projects REQUEST FOR PROPOSAL

Part I - Technical Proposal Part II - Cost Proposal

Construction Management Services for Conversion/Renovation of Green Oaks Center File No. TBD
Index No. TBD
Department of Corrections
W.J. Maxey Training School
Whitmore Lake, Michigan

#### SECTION I GENERAL INFORMATION

#### I-1 Purpose

This Request for Proposal provides the prospective Construction Management firms, hereafter referred to as the professional, with information to enable preparation of a proposal for Construction Management Services to renovate the Green Oaks Center into a Department of Corrections Level V Housing Unit at the W.J. Maxey Training School in Whitmore Lake, Michigan. The service to be completed should encompass as a minimum the following phase(s) from the Department of Management and Budget's attached Sample Standard Contract for Construction Management Services – Owner Furnished Documents:

#### **Phases**

A. Preconstruction

B. Construction

C. Authorized Reimbursements

#### I-2 Project/Program Statement

See attached project/program statement for more detailed information. The Construction Management firm, by submitting a Proposal to the department for evaluation during the selection process, ascertains that they can and will provide a **substantially completed project by April 1, 2009** based on the approved project/program statement. No increase in compensation fee to the design professional will be allowed unless there is a material change made to the scope of work of the project/program statement and the change to the project/program statement is approved, in writing, by Facilities Administration, Design and Construction Division.

#### I-3 Issuing Office

This Request for Proposal is issued by the Department of Management and Budget, hereafter referred to as the issuing Office. PROPOSALS SHALL BE RETURNED TO THE ISSUING OFFICE. The point of contact for this Request for Proposal is:

Edgar Wilkins, Jr., Project Director
Department of Management and Budget
Facilities Administration, Design and Construction Division
P.O. Box 30026
Lansing, MI 48909
Telephone Number: (517) 241-4499

#### I-4 Contract Award

Construction Managers are being requested to submit a proposal in two parts. These construction management firms will be evaluated based on their Technical Proposal - Part I, and Cost Proposal - Part II. Proposals will be evaluated based on the Technical Portion - Part I eighty percent (80%) and the Cost Proposal - Part II twenty percent (20%).

The Department of Management and Budget will offer a contract to the construction management firm that has been recommended by the Advisory Committee after their evaluation of the combined Parts I - Technical and Part II - Cost Proposals.

Contract award will be undertaken by the state through the Department of Management and Budget within fifteen (15) days following the due date of the proposal being submitted to the issuing office with the construction management firm whose proposal (Parts I and II) the Advisory Committee determines to be in the state's best interest.

Construction management firms awarded contracts by Facilities Administration, <u>must be certified</u> by the Michigan Department of Civil Rights for compliance with State of Michigan nondiscrimination requirements. If submittal is made by a Joint Venture, BOTH FIRMS must be certified. Attach a copy of the Certificate of Awardability to the returned proposal, along with one completed, signed Professional Contractor Demographics, Statistics and Certification form; one completed, signed Certification Regarding Debarment, Suspension, and other Responsibility Matters form.

Due to recent processing improvements by the Department of Management & Budget (DMB) and the Department of Civil Rights (DCR) concerning Certificates of Awardability, consideration may be given to proposals received while final certification is still pending. In order to qualify for such consideration a professional who does not possess a Certificate of Awardability valid through the proposal due date <u>must do each of the following</u>:

- Notify MDCR in writing, by sending a facsimile (fax) to 313-456-3826 at least 3 business days prior to the proposal due date, that the professional has submitted a proposal contingent upon a pending Certificate of Awardability. Notice shall indicate for the proposal being submitted upon, the scheduled proposal due date, the name and phone number(s) of a contact person able to speak for the professional on the subject of awardability, and the date on which the professional's application for Certificate of Awardability was initially filed.
- Ensure that <u>all</u> information required on the application for Certificate of Awardability was provided to MDCR.
- The professional is responsible for securing all pertinent information from the Department of Civil Rights prior to submitting a proposal. Communications should be directed to:

Michigan Department of Civil Rights
Cadillac Place
3054 W. Grand Boulevard
Suite 3-600
Detroit, MI 48202
Telephone Number: (313) 456-3822 or 456-3700

#### I-5 Rejection of Proposals

The state reserves the right to reject any or all proposals, in whole or in part, received as a result of this Request for Proposal.

#### I-6 Incurring Costs

The state is not liable for any cost incurred by the construction management firm prior to acceptance of a proposal and the award and execution of a contract and issuance of the state's contract order.

#### I-7 Mandatory Preproposal Meeting

A MANDATORY PREPROPOSAL MEETING will be conducted by the Issuing Office for this Request for Proposal at the Green Oaks Center, 8701 East M-36, Whitmore Lake, Michigan 48198 at 1:30 pm on December 8, 2008.

#### I-8 Economy of Preparation

Proposal should be prepared simply and economically, providing a straightforward, concise description of the professional's ability to meet the requirements of the Request for Proposal. <u>Fancy bindings, three-ring binders, colored displays, promotional materials, and so forth, are not desired. Emphasis should be on completeness and clarity of content.</u>

#### 1-9 Responsibilities of Prime Construction Management Service Contractor

The prime construction management firm will be required to assume responsibility for all professional services offered in their proposal whether or not they possess them within their organization. Further, the state will consider the professional to be the sole point of contact with regard to contractual matters, including payment of any and all charges resulting from the contract. The prime construction management firm shall possess a license to practice in the State of Michigan pursuant to Public Act 299 of 1980, Article 20.

#### I-10 Proposals

The construction management firm must submit a complete response to this Request for Proposal. Each proposal must be submitted in **four (4) copies** to the issuing office. No other distribution of proposals will be made by the construction management firm. Part I and Part II of the proposal should be submitted at the same time. To be considered, proposals must arrive at the issuing office **on or before 2:00 p.m., local time, on December 18, 2008.** Professionals mailing proposals should allow normal delivery time to ensure timely receipt of their proposals. Proposals received after this time will be returned unopened. The **outside envelope** should be clearly marked **"Green Oaks Conversion/Renovation."** Proposal must be signed by an official authorized to bind the professional firm to its provisions. NO FACSIMILES OR E-MAILS OF THE REQUEST FOR PROPOSAL WILL BE ACCEPTED. **NOTE**: Parking is at a premium in the area of the Stevens T. Mason Building. Security measures may affect the delivery time of mail and packages sent via UPS, Fed Ex, and Airborne Express. Those hand-delivering their proposal should be prepared to present a pictured identification to the security guard on duty in the lobby of the Stevens T. Mason Building and allow extra time for their proposal to reach Facilities Administration. It remains the responsibility of the professional firm to submit request for proposals as specified. Please allow ample time to arrive at the office prior to the 2:00 p.m. deadline.

#### SECTION II PROPOSAL FORMAT - PART I - TECHNICAL

(Proposal must be submitted in the format outlined below):

#### II-I Business Organization

State the full name and address of the organization and, if applicable, the branch office, consultants or other subordinate elements that will provide or assist in providing the service. Indicate whether you operate as an individual, partnership or corporation; if as a corporation, include the state in which you are incorporated. State whether you are licensed to operate and practice in the State of Michigan.

#### II-2 Statement of the Problem and Budget

State in concise terms your understanding of the problem and, in summary, your plan for accomplishing the project within the initial construction allocation. The project must be substantially complete by April 1, 2008.

#### II-3 Management Summary and Work Plan/Schedule

Describe in narrative form your plan for accomplishing the project. Describe clearly and concisely each task required to complete the project. Include a detailed PERT-type display, or similar time sequenced-related but undated schedule, showing each task and phase in your work plan.

#### II-4 Personnel Staff

The construction management firm must be able to staff a project team that possesses qualifications and all the expertise necessary to undertake the project. Include the full payroll signature names of all personnel by classification that will be employed in the scope of the work. Indicate which of these individuals you consider to be "Key Personnel" to the successful completion of the project. Identify "Key Personnel" by name and position/classification title. Resumes of qualifications for "Key Personnel" must be provided. No substitution of any "Key Personnel/Employee" will be made by the professional without the prior written consent of the department. Before any such substitution, the construction management firm shall submit to the department a detailed written justification for such substitution, supported by the construction management firm qualifications of any proposed replacement.

#### II-5 Organization Chart

Provide an organization chart outlining authority and communication lines for each "Key Personnel" and personnel staff

#### SECTION III PROPOSAL FORMAT - PART II - COST

#### III-1 Instructions

Fill out the attached Costs Proposal Sheet and submit in a separate envelope from the Phase I Document.

- III-2 Identification of Personnel and Estimated Compensation
- III-2-A. Primary Construction Management/Consultant Position Classification and Employee Wage Information

Utilizing a format similar to the attached Form III-2-A, identify the architectural and/or engineering discipline service being provided and the primary professional/consultant's technical employee(s) names and position classifications for the project and their current hourly direct payroll rates and hourly billing rates at the beginning of the project. Also, provide the technical employee(s) anticipated hourly direct payroll rates and hourly billing rates at the end of the project based on the construction management firm's estimated schedule duration. This range of current and anticipated hourly billing rates shall reflect the actual costs currently being paid to all the primary construction management firm /consultant's technical employees professional services within their specified position classification, and shall include any anticipated pay increases over the life of the construction management firm /consultant's estimated contract schedule.

- III-2-B. Utilizing a format similar to that shown in III-2-B, identify for each phase/task the estimated hours for each employee and include the direct payroll rate for the employee. Please note that employees of a separate professional firm or consultant, if proposed, should also be included and noted.
- III-2-C. Utilizing a format similar to that shown in III-2-C, identify the phase number, firm name, address, description of the professional services to be provided and the total amount of all authorized direct expenses of a reimbursable nature.
- III-2-D. Fill out Form III 2D and Sign

# CONSTRUCTION MANAGER/CONSULTANT Position/Classification and Employee Wage Information

| Firm Name                    |  |  |  |  |  |
|------------------------------|--|--|--|--|--|
| Discipline Services Provided |  |  |  |  |  |
|                              |  |  |  |  |  |

| Position/Classification     | Employee(s) Name     | Billing Rate<br>\$From - To \$ |
|-----------------------------|----------------------|--------------------------------|
| Principal/Project Manager** | Robert J. Hafel      | 92.50 - 101.75                 |
| Senior Architect            | Donald E. McReynolds | 72.50 - 79.75                  |
| Civil Engineer**            | Ruby D. Riley        | 65.00 - 71.50                  |
| Structural Engineer**       | Charles D. Gibson    | 82.50 - 90.75                  |
| Mechanical Engineer**       | William D. Murphy    | 72.50 - 79.75                  |
| Senior Structural Engineer  | Robert L. Hunter     | 75.00 - 82.50                  |
| Electrical Engineer         | Carolyn M. Phillips  | 47.50 - 52.25                  |
| Draftsperson                | As Selected          | 42.50 - 46.75                  |
| Quality Control/Assurance   | William King         | 62.50 - 68.75                  |
| CADD Operator               | Arnold T. Ross       | 32.50 - 35.75                  |
|                             |                      |                                |

The Billing Rate pay range shall reflect actual cost currently paid to all employees within their specified position/ classification, and shall include any anticipated pay increases over the life of the contract.

<sup>\*\*</sup>Key Project Personnel

#### III-2-B. Billing Rate Payroll Format

#### **Phase – Preconstruction Services and Construction Services**

|                     |     |                             | НС  | OURS FOR | TASK ITEN | /IS | TOTAL | BILLING<br>RATE     | TOTAL        |
|---------------------|-----|-----------------------------|-----|----------|-----------|-----|-------|---------------------|--------------|
| EMPLOYE<br>NAME     |     | POSITION/<br>CLASSIFICATION | 401 | 403      | 404       | 410 | HOURS | PAYROLL<br>RATES \$ | AMOUNT<br>\$ |
| Robert<br>Hafel     | J.  | Principal/Proj Mgr          | 12  | 8        | 2         | 8   | 30    | 37.00               | 3,174.60     |
| Donald<br>McReyno   | lds | Senior Architect            | 1   |          |           |     | 1     | 29.00               | 82.94        |
| Ruby<br>Riley       | D.  | Civil Engineer              | 1   | 8        |           |     | 9     | 26.00               | 669.24       |
| Charles<br>Gibson   | D.  | Structural Engineer         |     |          | 8         |     | 8     | 33.00               | 754.04       |
| William<br>Murphy   | D.  | Mech. Engineer.             |     |          |           |     | 0     | 29.00               | 0.00         |
| Robert<br>Hunter    | L.  | Sr. Struct. Eng.            |     | _        |           |     | 0     | 30.00               | 0.00         |
| Carolyn<br>Phillips | М.  | Electrical Engineer         | 6   | 8        |           | 8   | 22    | 19.00               | 1,195.48     |
| As Select           | :ed | Draftsperson                |     |          |           |     | 0     | 17.00               | 0.00         |
| William<br>King     |     | Quality Control             |     |          |           |     | 0     | 25.00               | 0.00         |
| Arnold<br>Ross      | T.  | CAD Operator                | 2   |          |           |     | 2     | 13.00               | 74.36        |
|                     |     | SUBTOTAL                    | 22  | 24       | 10        | 16  | 72    |                     | \$5,951.66   |

### III-2C. Authorized Reimbursable Services/Testing and \$ Expenses

See Article 4 "Reimbursement" of the Contract for definitions of what is covered under this section.

| NAME OF FIRM                               | DESCRIPTION OF SERVICES PROVIDED  | TOTAL \$ AMOUNT |
|--|---|-----------------|
| XYZ Productions, Inc.<br>Lansing, Michigan | Printing and reproduction of final design bidding documents, drawings, and Specifications | 10,000.00       |
| SUBTOTAL                                   |   | \$10,000.00     |

# III-2D PROPOSAL/ BID FORM (Proposals must be submitted on the form outlined below):

| <u>PHASE</u>  | COMPENSATION NOT TO EXCEED          |
|---|-------------------------------------|
| Preconstruction Phase Billing Rate Payroll/ Management Services | \$                                  |
| Construction Phase Billing Rate Payroll/ Management Services    | \$                                  |
| Authorized Reimbursements                                       | \$                                  |
| Document Reproduction   | \$                                  |
| Trade Construction Contractor Allocation                        | \$                                  |
| TOTAL CONTRACT AMOUNT*  | \$                                  |
| otal Bid  | Dollars and No/Cents \$(in figures) |
| (use words)   | (in figures)                        |
| Name of Bidder  | Agency No. <u>078</u> Index no      |
| DMB File No. 472/EEW  |                                     |
| Date:   |                                     |
| Federal Identification No                                       | Telephone No                        |
|   | Telephone No.                       |
|   |                                     |
| Authorized Signature  | DATE                                |

File NO.: 472/xxxxx.EEW
Index No.: 5xxxx
Department of Corrections
Green Oaks Center Conversion/Renovations
WJ Maxey Training School
Whitmore Lake, Michigan

#### SCOPE OF WORK

Professional Construction Management Services to include effecting design modifications, assembling Contract Bidding Documents, taking Competitive Bids, entering into contracts for all Construction Phase Services, supervision of all Trade Construction Contractors during the performance of the Work, assuring efficient use of construction materials to provide quality construction at the lowest responsive and responsible cost in accordance with the Owner-furnished architectural and engineering design drawings and specifications. The scope includes renovation of the Green Oaks Center into a housing unit meeting the requirements of the Department of Corrections/American Correctional Association criteria for housing prisoners with mental health issues.

#### PROJECT STATEMENT

STATE OF MICHIGAN
DEPARTMENT OF MANAGEMENT AND BUDGET

Facilities Administration

First Floor, Stevens T. Mason Building P.O. Box 30026

Lansing, Michigan 48909

| FILE NUMBER<br>472/xxxxx.EEW | INDEX NUMBER 5xxxx          | COMPTROLLER OBJECT | APPROVAL DATE November 25, 2008 |  |  |  |  |
|------------------------------|-----------------------------|--------------------|---------------------------------|--|--|--|--|
| DEPARTMENT                   | 4:                          |                    | <del></del>                     |  |  |  |  |
| Department of Correct        | ctions                      |                    |                                 |  |  |  |  |
| AGENCY                       |                             | <del>_</del>       |                                 |  |  |  |  |
| DOC Physical Plant D         | DOC Physical Plant Division |                    |                                 |  |  |  |  |
| ADDRESS                      |                             |                    |                                 |  |  |  |  |
| 8701 South M-36, Wh          | nitmore Lake, Michigan      |                    |                                 |  |  |  |  |
| AGENCY CONTACT               |                             |                    | TELEPHONE NUMBER                |  |  |  |  |
| Dave Flack (517) 373-4569    |                             |                    |                                 |  |  |  |  |
| DEPARTMENT OF MANAG          | TELEPHONE NUMBER            |                    |                                 |  |  |  |  |
| Edgar E. Wilkins Jr.         |                             |                    | (517) 241- 4499                 |  |  |  |  |

#### PROJECT DESCRIPTION

Professional Construction Management Services to include effecting design modifications, assembling Contract Bidding Documents, taking Competitive Bids, entering into contracts for all Construction Phase Services, supervision of all Trade Construction Contractors during the performance of the Work, assuring efficient use of construction materials to provide quality construction at the lowest responsive and responsible cost in accordance with the Owner-furnished architectural and engineering design drawings and specifications. The scope includes renovation of the Green Oaks Center into a housing unit meeting the requirements of the Department of Corrections/American Correctional Association criteria for housing prisoners with mental health issues.

SPECIAL WORKING CONDITIONS

Construction management delivery process.

DESIRED SCHEDULE OF WORK

Immediate start on the Construction. All work to be Substantially Completed by April 1, 2009.

LOCATION OF WORK AREAS

Green Oaks Center, WJ Maxey Training School, Whitmore Lake, Michigan

REFERENCE STANDARDS: This project will comply with all codes, standards, regulations, and workers' safety rules that are administered by federal agencies (EPA, OSHA, and DOT), state agencies (MIOSHA, DNR, and DPH), and any other local regulations and standards that may apply.

This form is required to be a part of the professional service contract. (Authority: 1984 PA 431)